

Major holdings notification pursuant to Sec. 91 to 92 BörseG

Vienna, 6.2.2017

Overview

Notification made after deadline

Caution: In case of violations of major holdings notification rules, please pay attention to Section 94a BörseG (Suspension of voting rights)

1. Issuer: IMMOFINANZ AG
2. Reason for the notification: Acquisition or disposal of financial/other instruments
3. Person subject to notification obligation Name: Och-Ziff Capital Management Group LLC City: New York Country: USA
4. Name of shareholder(s):
5. Date on which the threshold was crossed or reached: 2.2.2017

6. Total positions				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	0,00 %	4,90 %	4,90 %	1.039.488.118
Position of previous notification (if applicable)		6,78 %	6,78 %	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 91 BörseG)	Indirect (Sec 92 BörseG)	Direct (Sec 91 BörseG)	Indirect (Sec 92 BörseG)
SUBTOTAL A				

B 1: Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 1 BörseG				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
IIAAV 4 z 03/08/18 Corp (physical [ISIN: XS0592528870])	n/a	03.10.2011 - 26.02.2018	2.032.497	0,20 %
SUBTOTAL B.1			2.032.497	0,20 %

B 2: Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 3 BörseG					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
IIA AV (pay-to-hold [ISIN: AT0000809058])	Open ended. Either party can end agreement with one day notice.	n/a	Cash	3.649.204	0,35 %
IIAAV 4 z 03/08/18 Corp (sw ap [ISIN: XS0592528870])	27/02/2018 z 31/01/2019	03.10.2011 - 26.02.2018	Cash	45.214.278	4,35 %
SUBTOTAL B.2				48.863.482	4,70 %

8. Information in relation to the person subject to the notification obligation:

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	<u>Shares</u> held <u>directly</u> (%)	<u>Financial/other</u> <u>instruments</u> held <u>directly</u> (%)	<u>Total</u> of both (%)
1	Och-Ziff Capital Management Group LLC				
2	Och-Ziff Holding Corporation	1			
3	OZ Management LP	2			
4	OZ Management II LP	3			
5	OZ Special Funding (OZMD), L.P.	3		4,17 %	4,17 %
6	OZEA, L.P.	4		0,02 %	0,02 %
7	OZEA Holdings, L.P.	4		0,20 %	0,20 %
8	OZ Europe Master Fund, Ltd.	3		0,51 %	0,51 %
9	Merrill Lynch Investments Solutions & Och-Ziff European Multi Strategy UCITS Fund	3		0,01 %	0,01 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

Daniel S. Och is the Chief Executive Officer, Chairman and an Executive Managing Director of Och-Ziff Capital Management Group LLC ("OZM") and has the power through shareholdings and other proxy arrangements to direct in excess of 50% of the aggregate voting rights of all shares issued by OZM. As such, for purposes of this notification, he may be deemed to control such entity and, therefore, may be deemed to be the ultimate controller of the holdings reported in this notification.