

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Wien, 30.6.2021

Overview

Notification made after deadline

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

1. Issuer: IMMOFINANZ AG				
2. Reason for the notification: Other				
3. Person subject to notification obligation Peter Korbačka				
4. Name of shareholder(s): RPPK Immo GmbH, FN 525728 f				
5. Date on which the threshold was crossed or reached: 29.6.2021				
6. Total positions				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	10,54 %	0,02 %	10,57 %	123 293 795
Position of previous notification (if applicable)	10,54 %	0,02 %	10,57 %	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000A21KS2		13 000 000		10,54 %
SUBTOTAL A	13 000 000		10,54 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
Pflichtwandelanleihe, ISIN:AT0000A2HPN2	23.07.2023	bis 10.07.2023	29 159	0,02 %
SUBTOTAL B.1			29 159	0,02 %

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
SUBTOTAL B.2					

8. Information in relation to the person subject to the notification obligation:

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	<u>Shares held</u> <u>directly</u> (%)	<u>Financial/other</u> <u>instruments</u> held <u>directly</u> (%)	<u>Total</u> of both (%)
1	Peter Korba, ka				
2	EUROVEA Services, s.r.o., Pribinova 10, 81109 Bratislava, Slowakische Republik, reg. Nr. 99223/B, ID Nr. 47 783 257	1			
3	RPPK Immo GmbH, FN 525728 f	2	10,54 %	0,03 %	10,57 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

Am 29. Juni 2021 hat EUROVEA Services, s.r.o. den 17.510/35.000 Anteil der RPR Privatstiftung an RPPK Immo GmbH gekauft und übernommen. EUROVEA Services, s.r.o. ist nunmehr Alleingesellschafterin der RPPK Immo GmbH.

Die RPPK Immo GmbH ist die Eigentümerin von 13.000.000 Aktien und 5 Pflichtwandelanleihen an der IMMOFINANZ AG. Die Anzahl der von der RPPK Immo GmbH gehaltenen Aktien und Pflichtwandelanleihen an der IMMOFINANZ AG hat sich durch diese Transaktion nicht geändert.

Wien am 30.6.2021