

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Wien, 6.12.2021

Overview

Notification made after deadline

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

1. Issuer: IMMOFINANZ AG				
2. Reason for the notification: Acquisition or disposal of financial/other instruments Other				
3. Person subject to notification obligation Peter Korbačka				
4. Name of shareholder(s): RPPK Immo GmbH, FN 525728 f				
5. Date on which the threshold was crossed or reached: 3.12.2021				
6. Total positions				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	10,57 %	0,00 %	10,57 %	123 293 795
Position of previous notification (if applicable)	10,57 %	0,00 %	10,57 %	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000A21KS2		13 029 155		10,57 %
SUBTOTAL A	13 029 155		10,57 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
SUBTOTAL B.1				

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
SUBTOTAL B.2					

8. Information in relation to the person subject to the notification obligation:

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Peter Korbačka				
2	EUROVEA Services s.r.o., Pribinova 10, 81109 Bratislava, Slowakische Republik, reg. Nr. 99223/B, ID Nr. 47 783 257	1			
3	RPPK Immo GmbH, FN 525728 f	2	10,57 %		10,57 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

Am 3. Dezember 2021 hat RPPK Immo GmbH ein Share Purchase Agreement mit CPI Property Group S.A., Luxemburg, abgeschlossen, wonach RPPK Immo GmbH die von ihr gehaltenen 13.029.155 Aktien an der IMMOFINANZ AG an die CPI Property Group S.A. verkauft und überträgt. Das Closing unter dem Share Purchase Agreement steht unter der aufschiebenden Bedingung (condition precedent) der relevanten kartellrechtlichen Freigabe bzw. Nichtuntersagung.

English translation for convenience purposes:

On 3 December 2021, RPPK Immo GmbH signed a Share Purchase Agreement with CPI Property Group S.A., Luxembourg, for the sale and transfer of all of its 13,029,155 shares in IMMOFINANZ AG to CPI Property Group S.A. The closing of the transaction is subject to the condition precedent that all merger control approvals have been or are deemed to have been obtained.

Wien am 6.12.2021